

## Voluntary Municipal Secondary Market Event Disclosure

### **OKLAHOMA STUDENT LOAN AUTHORITY** (the “*Authority*”)

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### **Regarding Possible Refunding of Bonds and Notes issued under the Authority’s 1995 Master Bond Resolution, as Supplemented (the “1995 MBR”)**

This notice pertains to the senior and subordinate bonds and notes outstanding under the Authority’s 1995 MBR, summarized as follows:

<u>Series</u>	<u>CUSIP</u>	<u>Interest Rate Type</u>	<u>Principal Balance Outstanding 2/28/2017</u>	<u>Type of Security</u>
1995A-1	679110 CB0	35-day Auction	\$ 6,800,000	Senior
2001A-4	679110 CS3	Qtrly CP index	6,500,000	Senior
2001B-1	679110 CR5	35-day Auction	11,300,000	Subordinate
2004A-1	679110 CY0	35-day Auction	11,800,000	Senior
2004A-2	679110 CZ7	35-day Auction	16,050,000	Senior
		<b>Total Outstanding</b>	<b>\$ 52,450,000</b>	

The Authority has selected a financial transaction team for the purpose of issuance by the Authority of a note that would provide for the refunding of some or all of the outstanding 1995 MBR bonds and notes described above. The timing of any such transaction, if it occurs, can not be determined at this time. The Authority can not provide any assurance that the transaction will occur.

Dated: February 28, 2017

*CUSIP numbers are included solely for convenience. The Authority is not responsible for selection or use of the CUSIP numbers and makes no representation about the correctness of the numbers.*